



Overview

Jointly organised with the Intellectual Property Department (IPD), this seminar is set in the context of Hong Kong's Intellectual Property (IP) financing initiative. It will illustrate how well-scoped IP valuations, aligned with recognised standards and guidelines, can support sustainable IP-backed financing. Practical case studies will be used to demonstrate how the characteristics of IP influence valuation outcomes and how these can be effectively communicated in valuation reports. The seminar will also highlight issues specific to financing, examine both effective and ineffective applications of valuation methodologies, and show how valuation reports can be tailored to meet the requirements of banks.

Agenda

- Overview of IP valuation standards and financing issues
- Aligning valuation scope with debt financing
- Effective vs ineffective applications of valuation methodologies
- Tailoring valuation reports for banks
- Case studies: IP characteristics and value reporting

Who Should Attend?

- Bank managers and executives in charge of credit approval and risk management, compliance, and sustainable finance
- Graduate trainees and management trainees in corporate banking or risk management roles
- Student Members planning to pursue careers in intellectual property valuation or corporate finance

Speakers



Tim HEBERDEN
Managing Principal – Valuations
QANTM Valuations



Jack SHAN
Managing Principal
QANTM Valuations

Event Details

Date 22 May 2026 (Friday)

Time 4:00pm – 5:30pm

Format Hybrid Format

Physical: HKIB, 3/F, Guangdong Investment Tower, 148 Connaught Road Central
Virtual: Zoom

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Target Audience



#Priority to HKIB ECF Credit Risk Management, Compliance, Operational Risk Management & Green and Sustainable Finance PQ holders and on a 'first-come-first-served' basis.

Language English

CPD hour 1 Hour
HKIB CPD / SFC CPT / PWMA OPT

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